

FILED FOR RECORD
 AT 10:16 O'CLOCK A M
 DEC 11 2017
 KARREN WINTER, COUNTY CLERK
 ARCHER COUNTY, TEXAS

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

STATE OF TEXAS §
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 COUNTY OF ARCHER §

WHEREAS, on October 11, 2011, AriesOne, LP ("Borrower") executed as grantor that certain Deed of Trust and Security Agreement (as same may have been heretofore renewed, amended, modified and/or extended, the "Deed of Trust") which is recorded in Volume 0738, Page 0744 of the Official Public Records of Archer County, Texas, which conveyed to the trustee named therein the property described on **Exhibit "A"** attached hereto and made a part hereof for all purposes, together with any and all other property described in the Deed of Trust and not previously released of record, including, but not limited to, any and all personal property, fixtures, improvements and appurtenances described therein (collectively, the "Property"), to secure The F&M Bank & Trust Company ("F&M") in the payment of, among other things, the indebtedness represented by that Revolving Promissory Note (as same may have been heretofore renewed, amended, modified and/or extended, the "Note") dated June 3, 2014, in the original principal amount of \$25,000,000.00 (the "Indebtedness"), executed by Borrower and made payable to the order of Prosperity Bank, a Texas banking association, successor by merger to F&M; and

WHEREAS, BANR, LLC ("BANR") took assignment of the Note and Deed of Trust and is thus the present owner and holder of the Note and beneficiary of the Deed of Trust; and

WHEREAS, BANR has appointed and designated Pam Langford as Substitute Trustee under the Deed of Trust; and

WHEREAS, default has occurred in the payment of the Indebtedness, the Indebtedness is wholly due, and BANR has requested Substitute Trustee to sell the Property, excluding any working interests in any oil, gas or mineral lease not expressly listed on Exhibit "A," toward satisfaction of the Indebtedness.

NOW, THEREFORE, NOTICE IS HEREBY GIVEN that the Property, excluding any working interests in any oil, gas or mineral lease not expressly listed on Exhibit "A," will be sold to the highest bidder for cash and the sale will take place as follows:

- Date: Tuesday, January 2, 2018
- Time: The sale shall begin no earlier than 10:00 a.m. and no later than three hours thereafter.
- Place: Archer County Courthouse Annex, 112 E. Walnut, Archer City, Archer County, Texas, 76351 at the following location: North entrance of the Courthouse Annex, or at such other place as may be designated by the Commissioners Court of said County.

WITNESS MY HAND this 11 day of December 2017.

Pam Langford
Pam Langford, Substitute Trustee
220 W. Elm
Breckenridge, Texas 76424

STATE OF TEXAS §
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COUNTY OF STEPHENS §

This instrument was acknowledged before me on December 11th, 2017, by Pam Langford, Substitute Trustee.

Keith N. Fuller
Notary Public, in and for the State of Texas

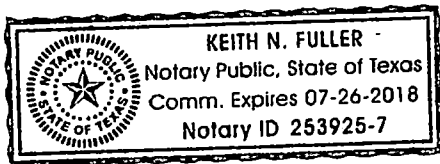


EXHIBIT "A"

| <u>Texas</u> | | |
|----------------------|---|--|
| <u>County</u> | <u>Lease</u> | <u>Recording Information</u> |
| Archer | Wilson, L.F., Estate 3 Lease No. 888 | Lessor: Luke W. McCrory, Trustee of the Wilson Properties Lessee: L.F. Cox Date: 8/29/1947 Vol. 195, Pg. 595 |
| Archer | Miller, Rosa 1 Lease No. 1258 | Lessor: A.F. Miller & Rosa Miller Lessee: Phillips Petroleum Company Date: 8/11/1942 Vol. 189, Pg. 602 |